



# Waiver of Sales Charge

Use this form prior to making a load-waived purchase. Type on screen or fill in using CAPITAL letters and black ink.

## 1. Participant Information

If Fidelity has any questions regarding the information supplied on this form, we will contact the Financial Representative listed in Section 3.

Participant First Name	M.I.	Participant Last Name

This investment is for:

Check applicable purchase type.

- A new Fidelity Advisor 529 College Savings Plan Account (appropriate application attached).
- The existing account(s) below.

Pool Number	529 College Savings Plan Account Number	Amount
		\$ .
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		\$ .
Pool Number	529 College Savings Plan Account Number	Amount
		\$ .

## 2. Load Waiver Policy

The front-end sales charge will not apply to Old Class A and Class A Units purchased by the above accounts under the following situations:

- Check one.
- Units purchased by any employee of a firm, and any member of the immediate family of any such person, if such firm has in effect a Selling Agreement for the 529 College Savings Plan with Fidelity Distributors Company LLC.
  - Purchases with "Fidelity 529 College Rewards" generated from the Fidelity Investments College Rewards Card.
  - Purchases through a broker-dealer, registered investment advisor, trust institution or bank trust department that charges an asset-based fee.
  - Rollovers from other qualified tuition programs if: (i) the assets are directly rolled over from another qualified tuition program or a Coverdell Education Savings Account and (ii) you are purchasing shares through a broker-dealer that has elected to make the sales charge waiver available to certain clients. Check with your advisor to determine if you are eligible for the waiver before initiating a rollover.



### 3. Financial Representative

I understand that the waiver of sales charge does not affect other fees that may apply to investing in these portfolios, and that the portfolios reserve the right to modify or discontinue their sales charge waiver policies in the future. As a representative for the firm indicated, and as

either a representative of record for the unit holder or the unit holder, I hereby attest that the requirements set forth in the Offering Statement have been met for the provisions noted above.

Representative First Name	M.I.	Representative Last Name	Firm of Record
Representative Phone			

Signature	Date MM - DD - YYYY
<b>SIGN</b> 	

**Did you sign the form, and attach any necessary documents?** Send the form and any necessary documents to Fidelity.

**UPLOAD THROUGH WEB**

Log into *Accounts.Fidelity.com*

**Instructions for Shareholders:**

- Under "Manage Accounts, Other Services," go to the "Upload Documents" link.
- Follow instructions on the web portal and click "UPLOAD DOCUMENTS."

**Instructions for Financial Representatives:**

- Under "Quick Links" on the landing page, go to the "Upload Documents" link.
- Follow instructions on the web portal and click "UPLOAD DOCUMENTS."

**FAX**

**888-321-7349**

**MAIL**

**Fidelity Investments Institutional Operations Company LLC (FIIOC)**  
**Regular:** P.O. Box 770002, Cincinnati, OH 45277-0082  
**Overnight:** 100 Crosby Parkway, KC1G, Covington, KY 41015

**IMPORTANT:** If an original signature guarantee or notary is required, this form must be mailed.

**Questions?** For help completing this form, call 800-522-7297 (Financial Representatives) or 877-208-0098 (Shareholders), or visit *accounts.fidelity.com*.

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Fidelity Investments Institutional Operations Company LLC  
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