

## Bill Irving

President, Strategic Advisers LLC  
Fidelity Investments

Bill Irving is President of Strategic Advisers LLC at Fidelity Investments. Strategic Advisers LLC is a registered investment adviser and a Fidelity Investments company. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing, and other financial products and services to institutions, financial intermediaries, and individuals.

In this role, Bill is responsible for leading the investment advisor team responsible for the managed accounts investment business.

Prior to assuming his current role, Bill was head of Fidelity Asset Management Solutions (FAMS), where he had oversight of the Global Asset Allocation (GAA), Arbitrage and Hedging Solutions, and Global Institutional Solutions (GIS) teams that are tasked with delivering industry-leading multi-asset solutions and liquid alternatives capabilities. Prior to that role, Bill was chief investment officer of the GAA division, overseeing portfolio management of the Target Date, Retail Solutions, and Canadian Multi-Asset Solution strategies and the trading and portfolio analysis team. Prior to that role, he was a managing director of research in the GAA division, overseeing the Quantitative Research, Manager Research and Portfolio Analysis Teams. He also had oversight of Fidelity's Counterparty Research Team. Prior to that, he was a portfolio manager in the Fixed Income Division, where he managed several government and mortgage/structure-product portfolios. During part of his tenure as a portfolio manager, he also managed the team of Structured Product analysts. Prior to joining Fidelity as a quantitative analyst, Bill was a senior member of the technical staff at Alphatech. Previously, he was a member of the technical staff at MIT Lincoln Laboratory.

Bill has been in the financial industry since joining Fidelity in 1999.

Bill earned his Bachelor of Science from Massachusetts Institute of Technology (MIT), his Master of Science from Massachusetts Institute of Technology (MIT), and his doctorate degree from Massachusetts Institute of Technology (MIT).

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