

## Nils Bierkamp, PhD

Vice President, Global Equity Strategist

Fidelity Investments

Nils Bierkamp is a vice president and global equity strategist for FI Analytics & Commercialization at Fidelity Institutional®. Fidelity Institutional is a division of Fidelity Investments that offers investment insights, strategies, and solutions, as well as trading services to a wide range of wealth management firms and institutional investors. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing, and other financial products and services to institutions, financial intermediaries, and individuals.

In this role, Dr. Bierkamp is responsible for collaborating with Fidelity's investment management, product development, and distribution channels to act as liaison between Fidelity's domestic and international strategies and FI clients. Additionally, he is responsible for providing timely and actionable insights on global equity markets.

Prior to assuming his current position in September 2025, Dr. Bierkamp was a fixed income strategist, responsible for collaborating with Fidelity's investment management, product development, and distribution channels on the fixed income side. Before this, he was a portfolio strategist on the Portfolio Construction Guidance (PCG) team of Fidelity where he assisted some of the nation's leading financial advisors and intermediary firms to resolve their broadest portfolio concerns. As part of the PCG team, he partnered with Fidelity's Sales and Relationship Management teams to arm financial advisors with the tools, know-how, and confidence they need to build robust model portfolios and explain them to their clients.

Before joining Fidelity in 2017, Dr. Bierkamp was a senior analyst at Wells Fargo Advisors where he engaged in client portfolio construction and implementation from 2015 to 2017, and a senior vice president of portfolio management at Vescore, where he was head of trading and execution.

Dr. Bierkamp earned his Diplom-Kaufmann in economics and his doctorate in statistics and economics from Friedrich-Alexander Universität Erlangen-Nürnberg. He also holds the Financial Industry Regulatory Authority (FINRA) Series 7 and 66 licenses.

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