

Kevin Nielsen, CFA

Portfolio Manager
Fidelity Investments

Kevin Nielsen is a portfolio manager in the High Income and Alternatives division at Fidelity Investments. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing, and other financial products and services to institutions, financial intermediaries, and individuals.

Prior to assuming his current role, Kevin was a research analyst in Fidelity's High Income division covering a variety of different industries. Before joining Fidelity, he worked as a high yield and loan research analyst at W.R. Huff Asset Management, an acquisition analyst at Vornado Realty Trust, and as an analyst at GE Capital. Kevin joined Fidelity in 2006 and has been in the financial industry since 1994.

Kevin earned his Bachelor of Arts from Dartmouth College and his Master of Business Administration from Northwestern University's Kellogg School of Management.

Professional Designations:

Chartered Financial Analyst (CFA)

Portfolios Managed:

Fidelity Advisor Floating Rate High Income Fund

FIAM Floating Rate High Income Commingled Pool

Institutional Portfolios

VIP Floating Rate High Income Portfolio

The Chartered Financial Analyst (CFA) designation is offered by the CFA Institute. To obtain the CFA charter, candidates must pass three exams demonstrating their competence, integrity, and extensive knowledge in accounting, ethical and professional standards, economics, portfolio management, and security analysis, and must also have at least 4,000 hours of qualifying work experience completed in a minimum of 36 months, among other requirements. CFA® is a trademark owned by CFA Institute.

May not reflect all strategies and/or portfolios managed by the individual. The list above includes publicly traded investment products regulated under the Investment Company Act of 1940 (e.g., U.S. domiciled mutual funds, ETFs), commingled pools, ABLE portfolios, interval funds, closed-end investment funds, and institutional portfolios (separate accounts). If a manager oversees more than ten portfolios; the top 10 portfolios are shown based on total assets under management.

May be distributed by the following affiliated entities: Fidelity Distributors Company LLC, Fidelity Brokerage Services LLC, Member NYSE, SIPC, both registered broker-dealers; FIAM LLC, Fidelity Management & Research Company LLC, Strategic Advisers LLC, all registered investment advisers.

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