

Neil Nabar, CFA

Portfolio Manager
Fidelity Investments

Neil Nabar is a portfolio manager in the Equity division at Fidelity Investments. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing, and other financial products and services to institutions, financial intermediaries, and individuals.

Prior to assuming his current role, Neil worked as an analyst responsible for covering Real Estate Investment Trusts (REITs) across a variety of property types from 2012 to 2021 and, from 2016 to 2021, he also managed Fidelity Select Construction and Housing Portfolio. In addition, Neil worked as a quantitative analyst from 2009 to 2012 and as an intern in 2008. Prior to joining Fidelity, Neil worked as an investment associate at Putnam Investments from 2004 to 2007. Neil joined Fidelity in 2009 and has been in the financial industry since 2004.

Neil earned his Bachelor of Arts from Harvard University and his Master of Business Administration from Columbia Business School.

Professional Designations:

Chartered Financial Analyst (CFA)

Portfolios Managed:

Fidelity Mid Cap Value Fund

Fidelity Blue Chip Value Fund

Fidelity Mid Cap Value K6 Fund

The Chartered Financial Analyst (CFA) designation is offered by the CFA Institute. To obtain the CFA charter, candidates must pass three exams demonstrating their competence, integrity, and extensive knowledge in accounting, ethical and professional standards, economics, portfolio management, and security analysis, and must also have at least 4,000 hours of qualifying work experience completed in a minimum of 36 months, among other requirements. CFA® is a trademark owned by CFA Institute.

May not reflect all strategies and/or portfolios managed by the individual. The list above includes publicly traded investment products regulated under the Investment Company Act of 1940 (e.g., U.S. domiciled mutual funds, ETFs), commingled pools, ABLE portfolios, interval funds, closed-end investment funds, and institutional portfolios (separate accounts). If a manager oversees more than ten portfolios; the top 10 portfolios are shown based on total assets under management.

May be distributed by the following affiliated entities: Fidelity Distributors Company LLC, Fidelity Brokerage Services LLC, Member NYSE, SIPC, both registered broker-dealers; FIAM LLC, Fidelity Management & Research Company LLC, Strategic Advisers LLC, all registered investment advisers.

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