

Thomas Rollins, CFA

IPM Team Lead, US Equity
Fidelity Investments

Tom Rollins is an institutional portfolio manager (IPM) and team lead for U.S. equity strategies at Fidelity Investments.

In this role, Mr. Rollins serves as a member of the investment management team, maintaining a deep knowledge of portfolio philosophy, process, and construction; assisting portfolio managers and their CIOs in ensuring portfolios are managed in accordance with client expectations and contributing to investment thought leadership in support of the team. He is also a principal liaison for portfolio management to a broad range of current and prospective clients and internal partners, providing detailed portfolio reviews and serving as a key conduit of client objectives, requirements, and marketplace insight back to the investment team. Mr. Rollins' focus is on growth equities. Mr. Rollins leads a team of U.S. Equity institutional portfolio managers (IPMs) who engage with Fidelity's clients to develop investment strategies, discuss current market and investment trends and help them understand Fidelity's diverse investment capabilities to meet their distinct investment needs.

Prior to assuming his current position in December 2015, Mr. Rollins was a director in Fidelity's Investment Product group from 2012 to 2015. In this role, he was responsible for leading product strategy, development, management, and advocacy efforts for a suite of growth and capital appreciation domestic equity capabilities.

Before joining Fidelity in 2012, Mr. Rollins held various roles at Thomson Financial/Thomson Reuters from 2001 to 2012, most recently as a director in the markets division. He has been in the financial industry since 2001.

Mr. Rollins earned his bachelor of arts degree in economics from Bates College. He also holds the Financial Industry Regulatory Authority (FINRA) Series 7, 24, and 63 licenses and is a CFA® charterholder.

The Chartered Financial Analyst (CFA) designation is offered by the CFA Institute. To obtain the CFA charter, candidates must pass three exams demonstrating their competence, integrity, and extensive knowledge in accounting, ethical and professional standards, economics, portfolio management, and security analysis, and must also have at least 4,000 hours of qualifying work experience completed in a minimum of 36 months, among other requirements. CFA® is a trademark owned by CFA Institute.

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