Eric Kaplan

Head of Asset Allocation and Institutional Product
Fidelity Investments

Eric Kaplan is Head of Asset Allocation and Institutional Product in the Investment Product Group division at Fidelity Investments. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing, and other financial products and services to institutions, financial intermediaries, and individuals.

In this role, Eric is responsible for leading the product strategy, development, management, and positioning of Fidelity's multi asset and liquid alternative solutions for its retail, intermediary, and institutional clients.

Prior to assuming his current role, Eric has held a range of product leadership roles across multiple asset classes within the Product Management Group. Eric joined Fidelity in 2001.

Eric earned his Bachelor of Science from Boston University and his Master of Science from Boston College.

Professional Designations:

FINRA Series 7 License, FINRA Series 24 License, FINRA Series 63 License

1244442.1.0 1.9903018.104