

George Liu, CFA

Portfolio Manager
Fidelity Investments

George Liu is a portfolio manager in the Quantitative Research and Investments division at Fidelity Investments. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing, and other financial products and services to institutions, financial intermediaries, and individuals. QRI supports our investors with timely and actionable insights, manages systematic products and solutions, and enables scale through adoption of common platforms.

Prior to assuming his current role, George held various roles at Geode Capital Management. He was a portfolio manager responsible for long/short market neutral strategies. He also was a quantitative analyst researching alpha factors for use in quant equity models and an applications developer. Prior to Geode Capital Management, George worked at Wipro Technologies as a consultant and Kada Systems as an applications developer. George has been in the financial industry since joining Fidelity in 2004.

George earned his Bachelor of Arts from Brown University.

Professional Designations:

Chartered Financial Analyst (CFA)

Portfolios Managed:

Fidelity Enhanced International ETF

Fidelity Enhanced Large Cap Core ETF

Fidelity Enhanced Mid Cap Core ETF

Fidelity Enhanced Large Cap Growth ETF

Fidelity Enhanced Small Cap Core ETF

Fidelity Enhanced Large Cap Value ETF

Fidelity Hedged Equity ETF

Fidelity Hedged Equity Fund

Institutional Portfolios

VIP Disciplined Small Cap Portfolio

The Chartered Financial Analyst (CFA) designation is offered by the CFA Institute. To obtain the CFA charter, candidates must pass three exams demonstrating their competence, integrity, and extensive knowledge in accounting, ethical and professional standards, economics, portfolio management, and security analysis, and must also have at least 4,000 hours of qualifying work experience completed in a minimum of 36 months, among other requirements. CFA® is a trademark owned by CFA Institute.

May not reflect all strategies and/or portfolios managed by the individual. The list above includes publicly traded investment products regulated under the Investment Company Act of 1940 (e.g., U.S. domiciled mutual funds, ETFs), commingled pools, ABLE portfolios, interval funds, closed-end investment funds, and institutional portfolios (separate accounts). If a manager oversees more than ten portfolios; the top 10 portfolios are shown based on total assets under management.

May be distributed by the following affiliated entities: Fidelity Distributors Company LLC, Fidelity Brokerage Services LLC, Member NYSE, SIPC, both registered broker-dealers; FIAM LLC, Fidelity Management & Research Company LLC, Strategic Advisers LLC, all registered investment advisers.

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