

Ruth Nagle, CFA

Research Analyst
Fidelity Investments

Ruth Nagle is a research analyst in the Equity division at Fidelity Investments. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing, and other financial products and services to institutions, financial intermediaries, and individuals.

In this role, Ruth is responsible for the research and analysis of the North American banks and payment companies.

Prior to assuming her current role, Ruth was a managing director at BlackRock, where she was a financial analyst and portfolio manager from 2013 to 2019. Previously, she was a managing director at Wellington Management from 2006 to 2013, a managing director at Deutsche Bank from 2000 to 2005, and a vice president at Federated Investors from 1998 to 2000. Ruth joined Fidelity in 2019 and has been in the financial industry since 1998.

Ruth earned her Bachelor of Arts from Smith College, her Master of Business Administration from Case Western Reserve University, and her Master in Management from Arizona State University Thunderbird School of Global Management.

Professional Designations:

Chartered Financial Analyst (CFA)

The Chartered Financial Analyst (CFA) designation is offered by the CFA Institute. To obtain the CFA charter, candidates must pass three exams demonstrating their competence, integrity, and extensive knowledge in accounting, ethical and professional standards, economics, portfolio management, and security analysis, and must also have at least 4,000 hours of qualifying work experience completed in a minimum of 36 months, among other requirements. CFA® is a trademark owned by CFA Institute.

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