

Brian Merritt

Vice President, Trading Operations
Fidelity Investments

Brian Merritt is a vice president of trading operations in the Compliance, Risk, and Operations division at Fidelity Investments. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing, and other financial products and services to institutions, financial intermediaries, and individuals.

In this role, Brian is responsible for bond trading-related projects, including technology initiatives, industry mandates, and new product launches. Additionally, he is responsible for assisting with the day-to-day management of the trading floor.

Prior to assuming his current role, Brian was a business and systems analyst within Fidelity Investment Management Technology (FIMT). Prior to joining Fidelity, Brian served as a business analyst and project manager at Putnam Investments. Previously, he was a business analyst at FleetBoston Financial and a business consultant at Trema, Inc. Brian also held various roles at Lehman Brothers, including mortgage P&L analyst, residential deal liaison, and whole loan analyst. Brian joined Fidelity in 2011 and has been in the financial industry since 1995.

Brian earned his Bachelor of Science from Ithaca College and his Master of Business Administration from Boston University.

May be distributed by the following affiliated entities: Fidelity Distributors Company LLC, Fidelity Brokerage Services LLC, Member NYSE, SIPC, both registered broker-dealers; FIAM LLC, Fidelity Management & Research Company LLC, Strategic Advisers LLC, all registered investment advisers. Third-party trademarks and service marks are the property of their respective owners. All other trademarks and service marks are the property of FMR LLC or an affiliated company.

1244442.1.01.9903079.102

