

Timothy Hartshorn

Head of CLO Capital Markets and Structuring

Fidelity Investments

Mr. Hartshorn is head of CLO Capital Markets and Structuring in the Fidelity Investments High Income and Alternatives division, which includes high income, leverage loan, emerging-market debt, real estate debt, and credit-oriented products in the alternatives space. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing, and other financial products and services to institutions, financial intermediaries, and individuals.

Mr. Hartshorn is responsible for the structuring and marketing of the Ballyrock collateralized loan obligations (CLO), negotiating warehousing facilities, and the business development of Fidelity's CLO business.

Prior to his current role, Mr. Hartshorn was responsible for primary and secondary leverage loan trading, as well as institutional preferred trading, and has been involved in Fidelity's CLO business since 2003. Mr. Hartshorn served as Fidelity's representative on the board of the LSTA from 2011 to 2017.

Mr. Hartshorn joined Fidelity in 2003 from HSBC Securities, where he was the senior bank and finance trader. His prior experience includes more than six years of experience trading investment-grade and emerging-market corporate bonds. He has been in the financial industry since 1991.

Mr. Hartshorn earned his Bachelor of Arts in mathematics from Denison University and his Master of Business Administration with a concentration in finance from Columbia Business School.

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