

Fabian Weinstein-Jones, CFA

Portfolio Manager
Fidelity Investments

Fabian Weinstein-Jones is a portfolio manager in the Fixed Income division at Fidelity Investments. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing, and other financial products and services to institutions, financial intermediaries, and individuals.

Prior to assuming his current role, Fabian was a senior mortgage analyst at Bank of New York/Mellon. In this capacity, he was responsible for sector/security analysis and gave relative value and interest rate/yield-curve recommendations for agency- and non-agency mortgage-backed securities for taxable bond portfolios. Prior to his role at Bank of New York/Mellon in 2018, Fabian was a research analyst in the Fixed Income division at Fidelity Investments. He was a member of the Structured Products team and was responsible for the nonagency RMBS, agency CMBS, reverse mortgage, and agency MBS sectors. He joined the taxable structured products group in January 2006, working with the analysts in the CMBS and auto ABS sectors. He also worked with the municipal structured products team as a research associate in 2005. In this role, he was responsible for analyzing variable rate demand notes and aiding the analysts in the surveillance of the tender option bond program. Fabian joined Fidelity in 2007 and has been in the financial industry since 2005.

Fabian earned his Bachelor of Science from Massachusetts Institute of Technology.

Professional Designations:

Chartered Financial Analyst (CFA)

The Chartered Financial Analyst (CFA) designation is offered by the CFA Institute. To obtain the CFA charter, candidates must pass three exams demonstrating their competence, integrity, and extensive knowledge in accounting, ethical and professional standards, economics, portfolio management, and security analysis, and must also have at least 4,000 hours of qualifying work experience completed in a minimum of 36 months, among other requirements. CFA® is a trademark owned by CFA Institute.

May not reflect all strategies and/or portfolios managed by the individual. The list above includes publicly traded investment products regulated under the Investment Company Act of 1940 (e.g., U.S. domiciled mutual funds, ETFs), commingled pools, ABLE portfolios, interval funds, closed-end investment funds, and institutional portfolios (separate accounts). If a manager oversees more than ten portfolios; the top 10 portfolios are shown based on total assets under management.

May be distributed by the following affiliated entities: Fidelity Distributors Company LLC, Fidelity Brokerage Services LLC, Member NYSE, SIPC, both registered broker-dealers; FIAM LLC, Fidelity Management & Research Company LLC, Strategic Advisers LLC, all registered investment advisers.

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