

James Curtis

Vice President, US Agency Lending Trading
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James Curtis is a vice president, US agency lending trading, for Fidelity Capital Markets®, the institutional trading arm of Fidelity Investments, providing innovative trading and technology solutions, as well as execution services, across multiple asset classes for institutional investors. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing, and other financial products and services to institutions, financial intermediaries, and individuals.

In this role, Mr. Curtis is responsible for the negotiation and maintenance of securities lending transactions as well as data analytics for the business line. Fidelity Agency Lending® expands and builds upon the securities lending capabilities established more than 20 years ago in our Capital Markets organization. Today we serve asset managers, insurance companies, pensions and other institutional investors looking to optimize performance with a tech-driven securities lending program.

Prior to joining Fidelity in 2021, Mr. Curtis served as the head of domestic trading for the agency lending group at State Street Bank and Trust beginning in 2017. His responsibilities included managing the trading function, portfolio pricing, and data analytics. Additionally, he worked within the Prime Brokerage division of Nomura International PLC for nine years, and prior to that he had a five-year tenure at JP Morgan Chase in agency lending. He has been in the financial industry since 2002.

Mr. Curtis earned his bachelor of science degree in finance from the University of Warwick. He also holds the Financial Industry Regulatory Authority (FINRA) Series 7 and 63 licenses.

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