

## Shari Crawford

Account Executive  
Fidelity Investments

Shari Crawford is an account executive for the Institutional Client Group at Fidelity Institutional®. Fidelity Institutional is a division of Fidelity Investments that offers investment insights, strategies, and solutions, as well as trading services to a wide range of wealth management firms and institutional investors. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing and other financial products and services to institutions, financial intermediaries, and individuals.

In this role, Ms. Crawford is responsible for account management for institutional clients, including governmental and corporate DB and DC plans, endowments, and foundations.

Prior to her current position in the Institutional Client Group, Ms. Crawford held analytical roles in trade operations and derivatives product onboarding within Fidelity's Fund and Investment Operations business.

Before joining Fidelity in 2018, she served as an investment analyst at the New Hampshire Retirement System.

Ms. Crawford earned her bachelor of science degree in finance from the University of New Hampshire. She also holds the Financial Industry Regulatory Authority (FINRA) Series 7 and 63 licenses.

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