

Derek Andren, CFA

Director of Private Equity Investments
Fidelity Investments

Derek Andren is a director of private equity investments in the Strategic Advisers division at Fidelity Investments. Strategic Advisers LLC is a registered investment adviser and a Fidelity Investments company. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing, and other financial products and services to institutions, financial intermediaries, and individuals.

In this role, Derek is responsible for a number of various private equity funds.

Prior to assuming his current role, Derek served as a director at the Williams College Investment Office, where he focused on private equity, real estate, and long equity strategies for the college's endowment. Prior to his role at Williams College, Derek was a senior associate at Accolade Partners, an alternative investments firm, which he joined after beginning his career at PricewaterhouseCoopers.

Derek joined Fidelity in 2023 and has been in the financial industry since 2011.

Derek earned his Bachelor of Business Administration from George Washington University.

Professional Designations:

Chartered Financial Analyst (CFA)

The Chartered Financial Analyst (CFA) designation is offered by the CFA Institute. To obtain the CFA charter, candidates must pass three exams demonstrating their competence, integrity, and extensive knowledge in accounting, ethical and professional standards, economics, portfolio management, and security analysis, and must also have at least 4,000 hours of qualifying work experience completed in a minimum of 36 months, among other requirements. CFA® is a trademark owned by CFA Institute.

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