

Tom Griffin

Vice President, Senior Relationship Manager
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Tom Griffin is a vice president and senior relationship manager for Fidelity Wealth and Brokerage Platform (WBP) in Institutional Wealth Management Services, which offers wealth management professionals and firms access to the investment, technology, and platform solutions they need to serve their investor clients and grow their businesses. Institutional Wealth Management Services is a part of Fidelity Investments, a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing, and other financial products and services to institutions, financial intermediaries, family offices, and individuals.

In this position, he has overall responsibilities for several strategic relationships in the firm's Independent, Insurance, and RIA Segments—providing technology, product, and consultative guidance to his clients.

Prior to his current role, Mr. Griffin was part of Fidelity's Stock Plan Services group, where he managed large and complex relationships, including 401(k) and payroll integrations.

Before joining Fidelity, Mr. Griffin spent eight years at Scudder Kemper Investments, where he helped launch and manage their first fee-based Managed Account program.

Mr. Griffin has a bachelor's degree in political science from Colby College and graduated from Merrimack University's College of Financial Planning. He also holds the Financial Industry Regulatory Authority (FINRA) Series 7 and 63 securities licenses.

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