

Lindsey Bahr

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Lindsey Bahr is a vice president for the Institutional Client Group at Fidelity Institutional®. Fidelity Institutional is a division of Fidelity Investments that offers investment insights, strategies, and solutions, as well as trading services to a wide range of wealth management firms and institutional investors. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing, and other financial products and services to institutions, financial intermediaries, and individuals.

Ms. Bahr is a wholesaler within the Defined Contribution Investment Only (DCIO) division and is based out of Denver, Colorado. She is responsible for the distribution of Fidelity Investment's asset management capabilities through advisors, advisory firms, and recordkeepers that are focused on serving the defined contribution market. Ms. Bahr supports her clients by representing Fidelity's investment capabilities, investment thought leadership, capital markets perspectives, investment analytics, and retirement thought leadership.

Previously, Ms. Bahr was a 401(k) wholesaler covering North Orange County and Las Vegas, multi-product wholesaler for the Large Market DC space, and was a regional investment consultant covering the Greater Chicago territory. Ms. Bahr started her career at Morgan Stanley where she was a wealth adviser associate.

Ms. Bahr earned her bachelor of science in Finance at the University of Nevada, Reno. She also holds the Financial Industry Regulatory Authority (FINRA) Series 7 & 63 licenses.

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