



Greg Nolan

Vice President, Senior Relationship Manager
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Gregory (Greg) Nolan is a vice president and senior relationship manager for Fidelity Wealth and Brokerage Platform (WBP) in Institutional Wealth Management Services, which offers wealth management professionals and firms access to the investment, technology, and platform solutions they need to serve their investor clients and grow their businesses. Institutional Wealth Management Services is a part of Fidelity Investments, a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing, and other financial products and services to institutions, financial intermediaries, family offices, and individuals.

In this position, he has overall responsibilities for several key strategic relationships in the firm's Insurance Segment—providing technology, product, and consultative guidance for his clients.

From 1987 to 2002, Mr. Nolan held a number of relationship and sales positions with Fidelity Investments, National Financial, including vice president of regional sales and new business development. He rejoined WBP in 2014.

In 2002, Mr. Nolan worked for Pershing, a Division of Bank of New York, where he managed several large key wirehouse, bank and institutional client relationships. He also spent five years with Merrill Lynch and Legg Mason in their Private Client Groups, providing financial planning and advice for individuals, corporations, and small businesses.

Mr. Nolan has a bachelor of science degree in accountancy from Bentley University. He also holds the Financial Industry Regulatory Authority (FINRA) Series 7, 24, and 63 securities licenses and is a graduate of the Securities Industry Institute at the Wharton School, University of Pennsylvania (2004).

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