Henry Barker, CFA

Portfolio Analyst
Fidelity Investments

Henry Barker is a portfolio analyst in the Fixed Income division at Fidelity Investments. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing, and other financial products and services to institutions, financial intermediaries, and individuals.

In this role, Henry is responsible for working closely with the co-managers of various institutional global bond and credit portfolios, as well as with managers of Fidelity Emerging Markets Funds, Fidelity and Fidelity Advisor Environmental Bond Funds, and Fidelity and Fidelity Advisor Global Credit Funds.

Prior to assuming his current role, Henry worked in the research department at KKR. Henry joined Fidelity in 2015 and has been in the financial industry since 2008.

Henry earned his Bachelor of Arts from Leeds University.

Professional Designations:

Chartered Financial Analyst (CFA)

The Chartered Financial Analyst (CFA) designation is offered by the CFA Institute. To obtain the CFA charter, candidates must pass three exams demonstrating their competence, integrity, and extensive knowledge in accounting, ethical and professional standards, economics, portfolio management, and security analysis, and must also have at least 4,000 hours of qualifying work experience completed in a minimum of 36 months, among other requirements. CFA® is a trademark owned by CFA Institute.

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