

## Patrick McLaughlin, CFA

Head of Asset Management, Direct Real Estate

Fidelity Investments

Patrick McLaughlin is Head of Asset Management, Direct Real Estate and a co-portfolio manager at Fidelity Investments. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing, and other financial products and services to institutions, financial intermediaries, and individuals.

In this role, Mr. McLaughlin is responsible for investment strategy formation and portfolio construction, individual asset selection, and overseeing the management and value maximization of existing portfolio assets.

Prior to joining Fidelity in 2025, Mr. McLaughlin was a Director of Portfolio Management and Asset Management at AEW Capital Management, where he was responsible for managing two separate account portfolios totaling over \$5 billion in gross asset value across multiple U.S. markets and asset classes. He served as a Director of Acquisitions at Long Wharf Capital before joining AEW Capital Management.

Mr. McLaughlin earned his Bachelor of Arts from Tufts University and his Master of Business Administration from the MIT Sloan School of Management. He is also a CFA® charterholder.

The Chartered Financial Analyst (CFA) designation is offered by the CFA Institute. To obtain the CFA charter, candidates must pass three exams demonstrating their competence, integrity, and extensive knowledge in accounting, ethical and professional standards, economics, portfolio management, and security analysis, and must also have at least 4,000 hours of qualifying work experience completed in a minimum of 36 months, among other requirements. CFA® is a trademark owned by CFA Institute.

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