

# Convenient and Secure Ways to Manage Your Required Minimum Distribution

[accounts.fidelity.com](https://accounts.fidelity.com) offers a convenient and secure way to manage your Required Minimum Distribution (RMD). You can calculate, view and place trades for your Required Minimum Distribution online.

## How do I can I view my RMD?

1. Visit [accounts.fidelity.com](https://accounts.fidelity.com) and login to your account.
2. On your **Portfolio page**, select the eligible Individual Retirement Account (IRA) for which you want to view RMD for.
3. Under Account Details, click on **Required Minimum distribution: Calculate**.

Market Value (as of 04/01/2026): \$10,000	Rate-of-Return †: <a href="#">Calculate</a>	Required Minimum Distribution: <a href="#">Calculate</a>
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The Required Minimum Distribution window appears displaying your total amount responsible for, distribution amounts already taken, and total remaining amount.

## How can I place a trade for my Required Minimum Distribution?

When Required Minimum Distribution window appears, click **Next**

1. Select distribution method, default is **Prorated Distributions**. However, you can select your own distributions by selecting the radio button next to **Enter my own distributions**.
2. If selecting **Enter my own distributions**, enter amounts under **RMD Distribution Amounts**.
3. Select **Tax Withholdings**.
4. Next to **Paid By**, select EFT or Check.
  1. If EFT selected, default bank will display.
  2. If multiple banks are on file, select the bank you would like to send your distribution to.
  3. If check is selected, it will display the address on file to which the check will be mailed.

## Not yet registered?

Sign up now to access your account balance, transfer funds, and update your address and beneficiaries at your convenience.



Scan the code above to get started or visit [accounts.fidelity.com](https://accounts.fidelity.com) and follow the steps below to log in or register.

The remaining RMD to be fulfilled is: **\$10,000**

Prorated distributions  Enter my own distributions

Only funds that have greater than \$0.00 value are available for distributions.

RMD Distribution Amounts	
<input type="text"/>	\$5.00
<input type="text"/>	\$10.00
<input type="text"/>	\$15.00
<input type="text"/>	
<input type="text"/>	
<input type="text"/>	
<b>\$30.00</b>	

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5. Click **Next**
6. **Importance Notice** window opens with importance disclosure about your distribution with I DO NOT AGREE and I AGREE on at the bottom.
  1. Selecting **I DO NOT AGREE** brings you back to previous RMD window.
  2. Selecting **I AGREE**, displays **Verify Trades** window.
7. Review the trade details to ensure all the information is correct and select **Submit Trades** to proceed.

## Where can I see transactions for my account?

1. Once logged in, select the account from the Portfolio page.
2. On the **Account Details** page, select the **Transaction History** tab.

Here, you can view the posted and pending transactions for your account. Additionally, you have the option to export this information if necessary.

Date	Fund	Description	Amount	Status
03/31/2026	Fidelity Advisor Asset Manager 20% - Class A (1761)	RETIREMENT DISTRIBUTION	\$90.00	Posted <a href="#">Details</a>
03/31/2026	Fidelity Advisor Asset Manager 20% - Class A (1761)	RETIREMENT DISTRIBUTION	\$90.00	Posted <a href="#">Details</a>

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